

ASX ANNOUNCEMENT

9 September 2008

RECORD DATE FOR INTEREST ON CONVERTIBLE NOTES

Dragon Mining Limited (ASX Code: DRA) advises that it will be making an interest payment on the Convertible Notes (DRAG) on 7 October 2008. The payment will be for 92 days, being the period from 1 July to 30 September 2008 (inclusive).

The key information on the payment is as follows:

Interest payment date	7 October 2008
Record date	30 September 2008
Ex date	24 September 2008
Face value of each Note	\$1.05
Interest rate	10 % per annum
Interest payment per Note	2.6393 cents

For and on behalf of
Dragon Mining Limited

Michael Naylor
Finance Director