



29 April, 2005

Companies Announcement Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

CHANGE OF COMPANY SECRETARY

Mr Michael Allen has resigned as Company Secretary and CFO and he has been replaced by Mr Dennis Wilkins.

Dennis Wilkins is an accountant who has been acting as a Director, Company Secretary or in a corporate consulting capacity to listed resource companies for over 20 years. Dennis has worked as Finance Director for an ASX listed gold producer for a period of 5 years and worked for a leading merchant bank in the United Kingdom, as well as resource postings to Indonesia, South Africa and New Zealand in managerial roles. He is the principal of DWC Corporate which provides high level corporate support to companies in the mining and exploration industry.

Yours faithfully
DRAGON MINING NL

Dr JAMES SEARLE
CEO/Executive Director